

BRIEF OBJECTIVE**

Alchemym Leaders is a diversified portfolio aiming at generating long term returns by investing in equities and equity related instruments, predominantly in large cap stocks.

INVESTMENT SUITABILITY

- Suitable for an investor who is looking to participate in India growth story through equities
- Seeking High Risk-High return portfolio
- Ideal investment horizon is 3 to 5 years

THE ALCHEMY ADVANTAGE

<p>Founders and Investment Team</p> <ul style="list-style-type: none"> • Bring over 100 years of cumulative Indian equity market experience • Have excellent market standing built on integrity • Co-founder, Hiren Ved, as Chief Investment Officer brings long experience and consistency in investment philosophy • Have a stable and experienced team of investment professionals who have stayed and imbibed the firm's investment philosophy 	<p>Vintage & Size</p> <ul style="list-style-type: none"> • One of the few Portfolio Managers in India to have been in existence since 2002 • Manages/advices over USD 1.09 billion of assets onshore and offshore as on 30th Nov' 19 <p>Strong Emphasis on Compliance and Risk Management</p> <ul style="list-style-type: none"> • With an ethical Code of Conduct in place • With transparency in business, client service and reporting
<p>Disciplined Investment Process</p> <ul style="list-style-type: none"> • Pioneers in Bottom Up stock picking • Ability to pick trends early • Focus on Primary Research • Long term approach to investing in listed companies with continuous review • Consistent performance track record since inception in 2002 • Bespoke approach to individual clients' portfolio 	<p>Offshore Asset Management Capability</p> <ul style="list-style-type: none"> • First Offshore mandate in 2005. • Ongoing Offshore equity strategies with AUM of USD 153.5 million as on 30th Nov'19. • Was an Investment manager to a GCC based Sovereign Fund with AUM of over USD 83.6 million
<p>Track record</p> <ul style="list-style-type: none"> • 17 years of Investment management track record • INR 1 crore invested in May 2002 in the Alchemym High Growth Product could have grown to over 36.5 Crs as on 30th Nov'19 • Alchemym High Growth, the flagship strategy of Alchemym has been managed through bull and bear cycles and outperformed its benchmark 14 out of 17 calendar years 	<p>Quality of clients</p> <ul style="list-style-type: none"> • Sophisticated Institutional investors • Sovereign funds • Ultra HNIs (Limited universe of over 1000 exclusive families and includes eminent individuals across businesses families and professionals)

ABOUT THE STRATEGY**:-

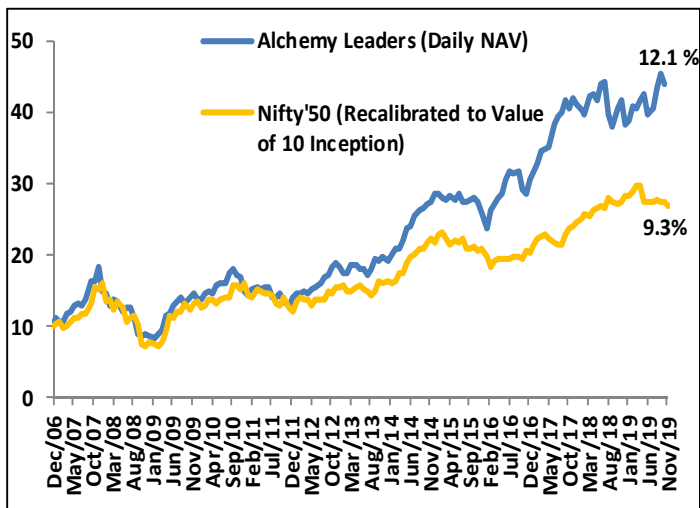
- Predominately large cap stocks to generate long term returns.
- Diversified Portfolio generally comprising 12-15 stock ideas with the option of being overweight in certain stocks.
- Ensure a minimum 85% allocation to large cap Companies.
- The Philosophy behind this strategy is to invest in growth companies, which have achieved scale and have reached or have potential to be amongst the leaders in their field/industry segments. Typically, these companies would have experience of operating through good-bad business cycles.
- Our extensive bottom-up approach helps build portfolio of high conviction ideas to deliver steady returns

Allocation across Market Cap	Equity By Market Cap	Weight in Portfolio	Current Allocation	Definition	Cut off for CY 2019
	Large Cap	85-100 %	95%	Market capitalization of 100th stock in S&P BSE 500 is the cut off for large cap	Rs.26294 Crs and above
	Mid Cap	0-15 %	0%	Market capitalization between 101st and 400th stock in S&P BSE 500 is the cut off for Mid cap	Rs.3109 Crs to Rs.26294 Crs

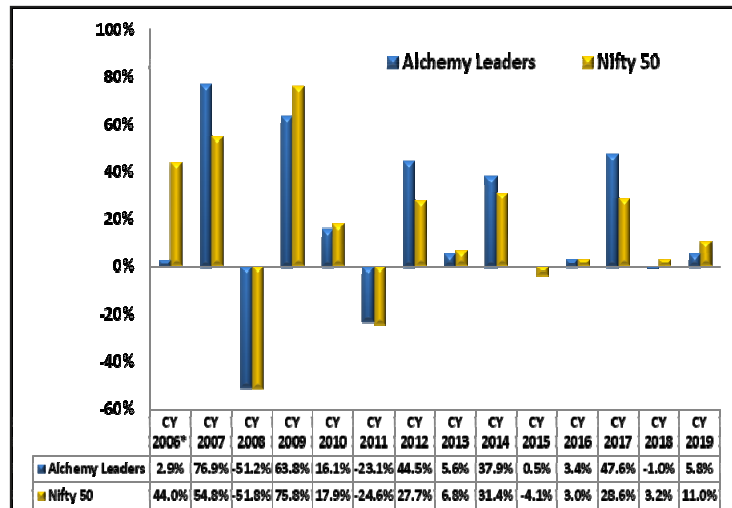
*Alchemym Leaders is one of the Portfolio Mgt Services product managed by M/s Alchemym Capital Management Pvt Ltd, a SEBI registered Portfolio Manager

** The product's objective and strategy are merely a target and there are no assurance that it would be achieved.

NAV BASED PERFORMANCE#



PERIOD WISE PERFORMANCE#



STATISTICAL ANALYSIS

Parameter	Alchemy Leaders (Since inception)*	Benchmark Nifty 50 (Since inception)*
Returns (CAGR)#	12.1%	9.3%
Std. Dev.	16.1%	18.3%
Sharpe	0.3	0.1
Beta	0.7	1

TOP HOLDINGS

Scripts	% Weight
Avenue Supermarts	12.3%
HDFC Bank	10.9%
Hindustan Unilever	9.6%
Bajaj Finserv	8.1%
Bajaj Finance	7.6%
Bandhan Bank	6.7%
Titan Company	6.6%
Mahindra & Mahindra	5.3%
Container Corporation Of India	5.1%
Zee Entertainment Enterprises	4.9%

Data as on 30th Nov' 2019.

*Inception Date : 21st Dec 2006.

Note that the two old products, Alchemy Leaders & Alchemy Leaders –Select Stock has been merged into one product

i.e. Alchemy Leaders effective May 1, 2018

#Past Performance is no assurance for future returns

#Returns presented are net of fees and expenses

#The above performance figures are aggregate of all clients; the investor' actual portfolio may differ.

General Risk factors

All investment products attract various kinds of risks. Please read the relevant Disclosure Document/ Client Agreement carefully before investing.

General Disclaimers

The information and opinions contained in this report/ presentation have been obtained from sources believed to be reliable, but no representation or warranty, express or implied, is made that such information is accurate or complete.

Information and opinions contained in the report/ presentation are disseminated for the information of authorized recipients only, and are not to be relied upon as advisory or authoritative or taken in substitution for the exercise of due diligence and judgement by any recipient.

The information and opinions are not, and should not be construed as, an offer or solicitation to buy or sell any securities or make any investments.

Nothing contained herein, including past performance, shall constitute any representation or warranty as to future performance.

The client is solely responsible for consulting his/her/its own independent advisors as to the legal, tax, accounting and related matters concerning investments and nothing in this document or in any communication shall constitute such advice.

The client is expected to understand the risk factors associated with investment & act on the information solely on his/her/its own risk. As a condition for providing this information, the client agrees that Alchemy Capital Management Pvt. Ltd., its Group or affiliates makes no representation and shall have no liability in any way arising to them or any other entity for any loss or damage, direct or indirect, arising from the use of this information.

This document and its contents are proprietary information of Alchemy Capital Management Pvt. Ltd and may not be reproduced or otherwise disseminated in whole or in part without the written consent.